**INTEREST RATES MARKET NOTICE**

**Date: 12 October 2020**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC185”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 14 October 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC185

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon ….** % (interpolated JIBAR as at 14 Oct 2020 of …% plus 0.90 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 March 2021

**Books Close Date** 14 March, 14 December (as per aps)

**Interest Payment Date(s)** 23 March, 23 December (as per aps)

**Last Day to Register** By 17:00 on13 March, 13 December (as per aps)

**Issue Date** 14 October 2020

**Date Convention** Following

**Interest Commencement Date** 14 October 2020

**First Interest Payment Date** 23 December 2020

**ISIN No.** ZAG000171703

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IVC185%20PricingSupplement1410.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IVC185%20PricingSupplement1410.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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